

Ownership in First Affirmative Financial Network, LLC

Eric Smith, owner of Goodfunds Wealth Management, has a small non-controlling (less than 0.5%) interest in First Affirmative Financial Network, LLC. FAFN management and employees own about 58% while network members such as Eric Smith, other individuals, and SRI institutions own the remainder. An ownership interest in FAFN represents Eric Smith's confidence in their services and commitment to responsible investing.

First Affirmative Advisory Board Participation

Because of Mr. Smith's ownership interest and his standing as one of the top nationally recognized SRI consultants engaging FAFN's services, he has been asked on occasion to participate on the FAFN Advisory Committee. In this voluntary capacity, he represents FAFN affiliated consultants, owners, our clients, and his own accounts in the spirit of helping improve services for everyone's benefit.

Transparency

We voluntarily disclose this in an effort to provide the kind of transparency that can help clients make their decision about doing business with us. Please address any comments or concerns directly to Eric Smith, KMS, or FAFN.